

Annexure IV

To
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400001, MH

Subject: Application for “In-Principle Approval” Prior to Issue and Allotment of 1770710 Equity Shares on Preferential Basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

Dear Sir,

We, N G Rao & Associates, have verified the relevant records and documents of Sampre Nutritions Limited (“**the Company**”) with respect to the proposed preferential issue by the Company as per Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“**ICDR Regulations**”) and certify that:

- a) None of the proposed allottee(s) has/have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/are promoter/promoter group entity, then none of entities in the promoter and promoter group entities has/have sold any equity share of the Company during the 90 trading days preceding the relevant date (10 November 2025).
- b) Brahma Gurbani holds 5549664 equity shares and Meera Gurbani holds 3283048 equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.
- c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167(6) of the ICDR Regulations. Further, there is no sale/pledge of pre-preferential holding from 10 November 2025 till the date of current lock-in. The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottees	DP ID*	Pre-Preferential Holding	Lock-in details		Pledged With	Pledge End Date
			From	To		
Brahma Gurbani	IN30048411043687	5049664	10 November 2025	30 July 2026	N.A.	N.A.
		500000	12 September 2025	25 August 2027	N.A.	N.A.
Meera Gurbani	IN30429511051679	2993048	10 November 2025	30 July 2026	N.A.	N.A.
	IN30039415559117	290000	29 September 2025	25 August 2027	N.A.	N.A.

(*) client id/ folio no in case allottee hold the securities in physical form

H.No. 6-3-1186/A/6, (New No. 325),
2nd Floor, Chinna Balreddy Building,
Adjacent Lane to ITC Kakatiya Hotel,
Begumpet, Hyderabad-500 016.

Flat No.203, D.No. 48-10-20,
Veeramachaneni Building,
New Govt Hospital Road,
Gunadala, Vijayawada - 520 004

H.No. 8-22-5/1, FF3,
Neeladri Towers, Pattabi
Street, Gandhi Nagar,
Kakinada - 533 004.

Flat No.104 Sai Thirumala
Enclave, Lalitha Nagar,
Behind Lalitha Temple,
Visakhapatnam-530016

Email : nageswararaog207@gmail.com / nageswararaog@rediffmail.com



- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of the ICDR Regulations.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of the ICDR Regulations, Sections 42 and 62 of the Companies Act, 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the Company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the Company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the Company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company.
- g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e., 2025-26 is less than 5% of the post issue fully diluted share capital of the issuer.

Yours Faithfully,

For N G Rao & Associates
(Firm Registration No.: 009399S)


G Nageswara Rao
Partner

(Membership No.: 207300)



UDIN: 25207300BMILEJ6404

Date: 12 November 2025

Place: Hyderabad, TG