

# SAMPRE NUTRITIONS LIMITED



CIN: L15499TG1991PLC013515

October 30,2024

To

BSE Limited

Floor 25, P.J. Towers,

Dalal Street, Mumbai – 400 001

**BSE Script Code: 530617**

**Sub: Receipt of 'In-principle' Listing approval under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 from BSE Limited for proposed Listing of 89,91,711 equity shares of the Company upon conversion of FCCB's.**

Dear Sir/Madam,

With reference the captioned subject, enclosed herewith please find 'In-Principle' approval received from BSE Limited attached as **Annexure -1** under Regulation 28(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the listing of 89,91,711 Equity shares of face value of Rs. 10/- each at a price of Rs. 59.84/- per equity share (inclusive of premium of Rs. 49.84 /- per equity share).

Kindly take note of the same.

For SAMPRE NUTRITIONS LIMITED

**B K Gurbani**  
**DIN:00318180**  
**Managing Director**



LOD/FCCB/PR/FIP/1235/2024-25

October 29, 2024

The Company Secretary,  
**SAMPRE NUTRITIONS LTD.**  
Kiran Arcade, 3 Floor, 100, Sarojini Devi Road,  
Secunderabad, Telangana, 500003

Dear Sir/Ma'am,

**Re: Listing of 89,91,711 Equity shares of Rs. 10/- each issued at premium of Rs. 49.84/- bearing Dist. Nos. 8970001 to 17961711 issued upon conversion of Foreign Currency Convertible Bonds.**

We refer to your case received by us on October 21, 2024, together with the relative enclosures. In this regard the Exchange is pleased to grant In-principle approval to the listing application made by the company seeking permission for its aforesaid securities to be dealt in on this Exchange.

Please note that trading in the above mentioned shares will be permitted only after the company files with the Exchange following:

- Listing approval obtained from National Stock Exchange, if applicable.
- Confirmation letters from NSDL and/or CDSL about crediting of the above mentioned shares to the respective beneficiaries account.
- Confirmation from RTA in respect of dispatch of share issued in physical form.

Further, all critical price sensitive information and other submissions to be provided by the company pursuant to the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 to be filed through listing center. For details, please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website.

Yours faithfully,



Sabah Vaze  
Senior Manager



Pranav Rewale  
Assistant Manager